

## Traffic snapshot

- MAHB's network of airports recorded a total of 4.9million passenger movements, despite subdued air travel demand during the Ramadhan fasting month both in Malaysia and Turkey.
- International passenger movements continued to grow, depicting signs of a gradual traffic recovery against a mix backdrop where travel restrictions and protocols are slowly relaxed in few countries while others are still restricted in the Asia Pacific region. Nevertheless, April passenger volume recorded a new high in passenger movements to-date, surpassing March 2022 volume that was initially the highest passenger movements recorded since the closure of borders in March 2020.
- Malaysia international passenger movements reached a new high, recording more than 600,000 passengers with an average load factor of 55.8%, the highest average load factor recorded since March 2020. The further easing of COVID-19 Standard of Procedures (SOP) from 1<sup>st</sup> May 2022 is expected to further facilitate the resumption of international traffic in the months to come.
- Istanbul SGIA's international passenger movements continued to register above 1million passengers despite the ongoing conflict between Russia and Ukraine and the low demand during Ramadhan month.
- The momentum for domestic passenger movements slowed down in April, compared to the first three months in 2022 due to low air travel demand for Malaysia and Turkey during the fasting month. Nevertheless, traffic showed an upswing towards the end of April as air travel demand peaked towards the long week break of Aidilfitri celebrations.
- Malaysia daily average domestic passenger movements registered a new high towards the end of April, reaching more than 100,000 passenger a day for the first time and the momentum continued to the first nine days of May.
- Istanbul SGIA domestic passenger movements equally remain resilient. Daily average domestic passenger movements grew by 5.5% compared to March daily average passenger movements. The first nine days of May recorded an increase of 22.4% in daily average passenger movements compared to the month of April.

**Passenger movements ('000) snapshot, April 2022**

Total	2022	2021	% YOY	2022	2021	%YOY	2022	2021	%YOY
	April			Year- to-date			<sup>1</sup> LTM		
<b>KLIA</b>	<b>1,208</b>	<b>224</b>	<b>440.3%</b>	<b>4,461</b>	<b>820</b>	<b>443.8%</b>	<b>7,652</b>	<b>3,213</b>	<b>138.1%</b>
<i>International</i>	<b>584</b>	<b>104</b>	<b>463.7%</b>	<b>1,525</b>	<b>367</b>	<b>315.3%</b>	<b>2,484</b>	<b>940</b>	<b>164.2%</b>
<i>ASEAN</i>	275	45	510.2%	644	134	382.4%	1,016	308	230.5%
<i>Non-ASEAN</i>	309	58	427.9%	881	234	277.0%	1,467	633	131.9%
<i>Domestic</i>	625	120	<b>420.2%</b>	2,936	453	<b>547.9%</b>	5,169	2,273	<b>127.4%</b>
<b>MASB Airports</b>	<b>1,568</b>	<b>408</b>	<b>284.4%</b>	<b>6,649</b>	<b>1,476</b>	<b>350.5%</b>	<b>11,899</b>	<b>6,295</b>	<b>89.0%</b>
<i>International</i>	<b>59</b>	<b>3</b>	<b>1621.6%</b>	<b>85</b>	<b>12</b>	<b>642.4%</b>	<b>110</b>	<b>28</b>	<b>296.5%</b>
<i>ASEAN</i>	56	3	1603.1%	82	10	685.3%	104	24	336.2%
<i>Non-ASEAN</i>	3	0.1	2134.5%	3.8	1	242.3%	5	4	39.5%
<i>Domestic</i>	1,509	404	<b>273.2%</b>	6,564	1,465	<b>348.2%</b>	11,790	6,267	<b>88.1%</b>
<b>Total MAHB</b>	<b>2,776</b>	<b>631</b>	<b>339.7%</b>	<b>11,110</b>	<b>2,296</b>	<b>383.8%</b>	<b>19,552</b>	<b>9,508</b>	<b>105.6%</b>
<b>Istanbul SGIA<sup>2</sup></b>	<b>2,124</b>	<b>1,354</b>	<b>56.8%</b>	<b>8,560</b>	<b>5,626</b>	<b>52.1%</b>	<b>28,290</b>	<b>15,707</b>	<b>80.1%</b>
<b>Total MAHB System</b>	<b>4,900</b>	<b>1,986</b>	<b>146.8%</b>	<b>19,670</b>	<b>7,923</b>	<b>148.3%</b>	<b>47,842</b>	<b>25,216</b>	<b>89.7%</b>

International	2022	2021	% YOY	2022	2021	%YOY	2022	2021	%YOY
	April			Year- to-date			LTM		
<b>KLIA</b>	<b>584</b>	<b>104</b>	<b>463.7%</b>	<b>1,525</b>	<b>367</b>	<b>315.3%</b>	<b>2,484</b>	<b>940</b>	<b>164.2%</b>
<i>ASEAN</i>	275	45	510.2%	644	134	382.4%	1,016	308	230.5%
<i>Non-ASEAN</i>	309	58	427.9%	881	234	277.0%	1,467	633	131.9%
<b>MASB Airports</b>	<b>59</b>	<b>3</b>	<b>1621.6%</b>	<b>85</b>	<b>12</b>	<b>642.4%</b>	<b>110</b>	<b>28</b>	<b>296.5%</b>
<i>ASEAN</i>	56	3	1603.1%	82	10	685.3%	104	24	336.2%
<i>Non-ASEAN</i>	3	0.1	2134.5%	3.8	1	242.3%	5	4	39.5%
<b>Total KLIA &amp; MASB</b>	<b>642</b>	<b>107</b>	<b>500.6%</b>	<b>1,611</b>	<b>379</b>	<b>325.2%</b>	<b>2,593</b>	<b>968</b>	<b>167.9%</b>
<i>ASEAN</i>	331	48	584.6%	726	144	404.2%	1,121	331	238.1%
<i>Non-ASEAN</i>	311	59	431.3%	885	235	276.8%	1,473	636	131.4%
<b>Istanbul SGIA</b>	<b>1,047</b>	<b>441</b>	<b>137.5%</b>	<b>4,211</b>	<b>1,650</b>	<b>155.2%</b>	<b>11,533</b>	<b>4,224</b>	<b>173.0%</b>
<b>Total MAHB System</b>	<b>1,689</b>	<b>548</b>	<b>208.3%</b>	<b>5,821</b>	<b>2,029</b>	<b>186.9%</b>	<b>14,126</b>	<b>5,192</b>	<b>172.1%</b>

Domestic	2022	2021	% YOY	2022	2021	%YOY	2022	2021	%YOY
	April			Year- to-date			LTM		
KLIA	625	120	420.2%	2,936	453	547.9%	5,169	2,273	127.4%
MASB Airports	1,509	404	273.2%	6,564	1,465	348.2%	11,790	6,267	88.1%
<b>Total</b>	<b>2,134</b>	<b>524</b>	<b>306.9%</b>	<b>9,499</b>	<b>1,918</b>	<b>395.4%</b>	<b>16,958</b>	<b>8,541</b>	<b>98.6%</b>
<b>Istanbul SGIA</b>	<b>1,077</b>	<b>913</b>	<b>17.9%</b>	<b>4,349</b>	<b>3,976</b>	<b>9.4%</b>	<b>16,757</b>	<b>11,483</b>	<b>45.9%</b>
<b>Total MAHB System</b>	<b>3,211</b>	<b>1,438</b>	<b>123.3%</b>	<b>13,849</b>	<b>5,894</b>	<b>135.0%</b>	<b>33,715</b>	<b>20,024</b>	<b>68.4%</b>

\*April is preliminary, where main variations if any lie largely from the non-scheduled or charter flights at domestic airports

\*\*MASB Airports refers to the 38 Malaysian airports other than KLIA/KUL operated by Malaysia Airports Sdn Bhd.

<sup>1</sup>LTM refers to the last twelve months, up to and including the month in question

<sup>2</sup>Istanbul SGIA is Istanbul Sabiha Gokcen International Airport with the SAW three-letter International Air Transport Association (IATA) code

#### KLIA Main & klia2 passenger movements ('000) snapshot, April 2022

Airport	2022	2021	% YOY	2022	2021	%YOY	2022	2021	%YOY
	April			Year- to-date			LTM		
<b>KLIA Main Total</b>	<b>689</b>	<b>133</b>	<b>419.0%</b>	<b>2,314</b>	<b>462</b>	<b>401.3%</b>	<b>4,006</b>	<b>1,312</b>	<b>205.4%</b>
<i>International</i>	<b>437</b>	<b>80</b>	<b>447.8%</b>	<b>1,255</b>	<b>303</b>	<b>313.8%</b>	<b>2,097</b>	<b>791</b>	<b>165.1%</b>
ASEAN	143	23	528.7%	394	76	419.0%	658	183	259.4%
Non-ASEAN	294	57	415.4%	860	227	278.6%	1,439	608	136.7%
<i>Domestic</i>	<b>252</b>	<b>53</b>	<b>375.5%</b>	<b>1,060</b>	<b>158</b>	<b>568.8%</b>	<b>1,909</b>	<b>521</b>	<b>266.7%</b>
<b>klia2 Total</b>	<b>520</b>	<b>91</b>	<b>471.5%</b>	<b>2,147</b>	<b>359</b>	<b>498.5%</b>	<b>3,646</b>	<b>1,902</b>	<b>91.7%</b>
<i>International</i>	<b>146</b>	<b>24</b>	<b>517.2%</b>	<b>271</b>	<b>64</b>	<b>322.4%</b>	<b>387</b>	<b>149</b>	<b>159.3%</b>
ASEAN	131	22	491.3%	250	58	334.0%	358	124	187.9%
Non-ASEAN	15	1	908.1%	21	7	220.6%	28	25	15.2%
<i>Domestic</i>	<b>373</b>	<b>67</b>	<b>455.3%</b>	<b>1,876</b>	<b>295</b>	<b>536.7%</b>	<b>3,260</b>	<b>1,753</b>	<b>86.0%</b>

**Aircraft movements snapshot, April 2022**

Total	2022	2021	% YOY	2022	2021	%YOY	2022	2021	2020
	April			Year- to-date			LTM		%YOY
KLIA	11,382	5,279	115.6%	47,491	19,241	146.8%	101,923	59,058	72.6%
MASB Airports	24,740	12,414	99.3%	104,032	44,099	135.9%	221,611	154,816	43.1%
<b>Total</b>	<b>36,122</b>	<b>17,693</b>	<b>104.2%</b>	<b>151,523</b>	<b>63,340</b>	<b>139.2%</b>	<b>323,534</b>	<b>213,874</b>	<b>51.3%</b>
Istanbul SGIA	14,842	11,281	31.6%	58,094	42,610	36.3%	192,638	118,306	62.8%
<b>Total MAHB System</b>	<b>50,964</b>	<b>28,974</b>	<b>75.9%</b>	<b>209,617</b>	<b>105,950</b>	<b>97.8%</b>	<b>516,172</b>	<b>332,180</b>	<b>55.4%</b>

International	2022	2021	% YOY	2022	2021	%YOY	2022	2021	%YOY
	April			Year- to-date			LTM		
KLIA	5,997	3,584	67.3%	21,073	12,869	63.8%	52,812	32,209	64.0%
MASB Airports	1,584	976	62.3%	5,421	3,737	45.1%	14,411	10,701	34.7%
<b>Total</b>	<b>7,581</b>	<b>4,560</b>	<b>66.3%</b>	<b>26,494</b>	<b>16,606</b>	<b>59.5%</b>	<b>67,223</b>	<b>42,910</b>	<b>56.7%</b>
Istanbul SGIA	7,529	4,177	80.2%	29,680	14,765	101.0%	82,857	36,810	125.1%
<b>Total MAHB System</b>	<b>15,110</b>	<b>8,737</b>	<b>72.9%</b>	<b>56,174</b>	<b>31,371</b>	<b>79.1%</b>	<b>150,080</b>	<b>79,720</b>	<b>88.3%</b>

Domestic	2022	2021	% YOY	2022	2021	%YOY	2022	2021	%YOY
	April			Year- to-date			LTM		
KLIA	5,385	1,695	217.7%	26,418	6,372	314.6%	49,111	26,849	82.9%
MASB Airports	23,156	11,438	102.4%	98,611	40,362	144.3%	207,200	144,115	43.8%
<b>Total</b>	<b>28,541</b>	<b>13,133</b>	<b>117.3%</b>	<b>125,029</b>	<b>46,734</b>	<b>167.5%</b>	<b>256,311</b>	<b>170,964</b>	<b>49.9%</b>
Istanbul SGIA	7,313	7,104	2.9%	28,414	27,845	2.0%	109,781	81,496	34.7%
<b>Total MAHB System</b>	<b>35,854</b>	<b>20,237</b>	<b>77.2%</b>	<b>153,443</b>	<b>74,579</b>	<b>105.7%</b>	<b>366,092</b>	<b>252,460</b>	<b>45.0%</b>

**Overview of traffic**

April passenger movements for the total MAHB network of airports continued to show resilience, recording 4.9million passengers, which is the second highest traffic registered for 2022, against a backdrop of a more subdued air travel demand due to the fasting month. On a positive note, traffic peaked and recorded a new high towards the end of April and continued to the first nine days of May backed by strong pent-up demand in conjunction with the Aidilfitri celebrations both in Malaysia and Turkey.

Malaysia traffic resurgence was facilitated by the reopening of borders from 1<sup>st</sup> April 2022, the Aidilfitri week-long holidays, and the country’s transition towards an endemic phase. International passenger movements grew by 53% in April compared to March 2022 reaching more than 600,000 passengers for the first time. The further relaxing of COVID-19 SOP from 1<sup>st</sup> May 2022, is expected

to ease international travellers' journey and would further facilitate the resumption of international traffic in the months to come. It is encouraging to note that the first nine days of May's average load factor recorded a new high of 63.3%, an increase of 7.5 percentage points compared to the month of April (55.9%). AirAsia and Scoot Airlines are the first international flights to resume services to Kota Kinabalu International Airport on 16<sup>th</sup> and 29<sup>th</sup> April respectively, after two years of lull period. Among the airlines that have resumed services in April at Penang International Airport and KLIA are Thai AirAsia, AirAsia X, Vietjet Air and AirAsia to Bangkok, Incheon, Hanoi and Hat Yai. Royal Brunei Airlines has resumed services to Kota Kinabalu from Bandar Seri Begawan from 6<sup>th</sup> May 2022, utilising Airbus 320neo with two-time weekly frequencies.

Towards the end of April both international and domestic daily average passenger movements grew by 31% and 87% respectively, compared to March daily average passengers. Malaysia daily average domestic passenger movements surpassed the 100,000-mark for the first time with more than 131,000 average daily passengers in the last four days of April and continued to record above 100,000 daily passengers in the first nine days of May reaching 128,600 average daily passengers. The average daily passengers registered between January to March 2022 was approximately 81,000 passengers.

Istanbul SGIA was equally affected by the low air travel demand during the fasting month and showed similar traffic trend, recording a new high in daily average passenger movements towards the end of April. It is noteworthy that the 1.04million passenger movements registered in April is the second highest for 2022, registered during the fasting month. The upswing in traffic continued towards the first nine days of May as travellers continued to travel during the Aidilfitri season and the onset of summer season holidays.